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Howard Seife  
David LeMay

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	<b>:</b> <b>Chapter 11 Cases</b>
	<b>:</b>
<b>LEHMAN BROTHERS HOLDINGS INC. <u>et al.</u>,</b>	<b>:</b> <b>08-13555 (JMP)</b>
	<b>:</b>
<b>Debtors.</b>	<b>:</b> <b>Jointly Administered</b>
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**SECOND AMENDED STATEMENT PURSUANT TO RULE 2019  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
REGARDING REPRESENTATION OF MULTIPLE PARTIES**

The law firm of Chadbourne & Parke LLP ("C&P") files this Second Amended Statement of Multiple Representation pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the "Statement"), and respectfully sets forth as follows:

1. C&P is a law firm representing the parties in interest listed in Schedule A (the "Parties") with respect to the chapter 11 cases of the above-captioned debtors (the "Debtors"). The names and addresses of the Parties as of the date hereof are also set forth in Schedule A.

2. Many of the Parties either directly or through their subsidiaries (a) were parties to various financial transactions with the Debtors and/or (b) hold or held certain accounts with the Debtors. Certain of the Parties either directly or through their subsidiaries hold claims against the Debtors or are, or were, parties to certain agreements with the Debtors that may be affected by the Debtors' chapter 11 cases. The specific nature and amount of the claims or

interests held by some of the Parties or their subsidiaries are set forth in proofs of claim or interest filed against the Debtors' estates.

3. C&P was separately approached by each of the Parties or by their authorized representatives, who asked C&P to represent their interests during the pendency of these chapter 11 cases. C&P may similarly undertake additional representations of additional parties in interest and to the extent C&P does so, this Statement will be supplemented as appropriate.

4. The undersigned certifies that this Statement is true and accurate, to the best of his knowledge and belief. C&P reserves the right to revise and supplement this Statement as need be.

Dated: New York, New York  
August 18, 2011

**CHADBOURNE & PARKE LLP**

By: /s/ David LeMay  
Howard Seife  
David LeMay  
Members of the Firm  
30 Rockefeller Plaza  
New York, New York 10112  
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**SCHEDULE A**

<b><u>CLIENT</u></b>	<b><u>ADDRESS</u></b>
<b>AIG Asset Management (U.S.), LLC,</b> (in its individual capacity and as investment advisor to certain affiliated entities affiliated with it and its parent, American International Group, Inc.)	80 Pine Street, 4th Floor New York, NY 10005
<b>Amber Capital Investment Management</b> (as investment manager to Amber Master Fund (Cayman) SPC)	Citigroup Center 153 East 53rd Street (57th Floor) New York, NY 10022
<b>Avignon Capital Ltd.</b>	Flemming House, Wickhams Cay P.O. Box 662 Road Town, Tortola British Virgin Islands
<b>Banco Canarias de Venezuela C.A.</b> <b>Banco Universal</b>	Torre Financiera, Banco Canarias Piso 8, Avenida Tamanaco Urbanizacion El Rosal, Caracas, Venezuela
<b>Banesco Holding C.A.</b>	Av. Principal, entre Calle Sorbone y Lincoln Urb. Bello Monte. Edif. Cuiduad Banesco Caracas, Venezuela
<b>Bayview Financial, L.P.</b>	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
<b>Bayview Opportunity Master Fund, L.P.</b>	4425 Ponce de Leon Boulevard Coral Gables, Florida 33146
<b>Bellair Development Group S.A.</b>	48 East St. Bella Vista Sucra Building Panama City, Republic of Panama
<b>BlueBay Asset Management plc</b>	77 Grosvenor Street London EC2A 2HS England
<b>Blue Bridge Holdings Limited</b>	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112

<b>Bridgepont International Inc.</b>	Calle 8 Edificio Cuarzo, Piso 8 La Urbina, Caracas Venezuela
<b>Cattolica Assicurazioni S.p.A.</b>	L.ge Cangrande 16 - 37126 Verona
<b>Chadbourne &amp; Parke LLP</b>	30 Rockefeller Plaza New York, New York 10112
<b>Credican, C.A.</b>	Av. Venezuela, Edf. Venezuela, PH El Rosal Caracas, Venezuela
<b>Girobank N.V.</b>	Scharlooweg 37 Willemstad, Curacao
<b>GLG Partners LP</b> (and certain of its funds)	One Curzon Street London W1J 5HB United Kingdom
<b>Grayson Ventures Limited</b>	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
<b>HSBC Bank USA, N.A., as Trustee</b>	Corporate Trust & Loan Agency 452 5th Avenue New York, NY 10018-2706
<b>Lorimor Corporation</b>	Mr. Leslie J Schreyer Chadbourne and Parke LLP 30 Rockefeller Plaza New York, New York 10112
<b>Portafolio de Inversiones C2-34, C.A.</b>	Ave. Venezuela Edificio El Saman, piso 6 Urbanización El Rosal Caracas, Estado Miranda Venezuela
<b>Spring Star Corp.</b>	Avenida Francisco de Miranda Edf. Pque. Avila (Torre HP) Piso 9 Ofc. 9-A, Caracas 1050-A, Venezuela